

Monthly Return of Equity Issuer on Movements in Securities

r or the month ended (dd/mm/yyyy) :	31/05/2012		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Date Submitted Hop Hi 04/06/2	ing Group Holdings 2012	Limited	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 47 Descri	ption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares:			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Desc.	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	519,861,752	N/A	N/A	N/A	
Increase/ (decrease) during the month	220,000				
Balance at close of the month	520,081,752				

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 **Ordinary shares** (Please refer to remarks) (*Note 1*) 2. ---shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

issuer issued is during the ma month pursuant the	shares of ssuer which ay be issued pursuant hereto as at
month pursuant th	pursuant hereto as at
pursuant tl	hereto as at
1	
Commence of Mansingle-sleep of Commingle Mansingle-sleep throats	-1
Currency of Nominal value at Exercised Nominal value thereto c Description of warrants nominal close of during the at close of the	close of the month
(Date of expiry - dd/mm/yyyy) value preceding month month month	month
1. Hop Hing W1305 HK\$ 18,726,586.20 44,000 18,682,586.20 220,000	93,412,931
	,
(31/05/2013)	
Stock code (if listed) 134	
Class of shares	
issuable (Note 1) Ordinary Shares	
Subscription price HK\$0.20	
EGM approval date (if applicable)	
(dd/mm/yyyy) 3/6/2009	
2	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
3	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
4	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
Tatal D. (Ondinowy chouse) 220 000	
Total B. (Ordinary shares) 220,000 (Preference shares) N/A	
(Preference shares) N/A (Other class) N/A	
(Other class) IVA	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Perpetual Subordinated HK\$ 3,475,000,000 0 3,475,000,000 9,391,891,892 **Convertible Securities** Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) Subscription price Initially at HK\$0.37 per share EGM approval date (if applicable) (dd/mm/yyyy)) (17/1/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2		
-		
shares (Note 1)		
3.		
shares (Note 1)		
T 1D (0 !!)	37/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable Class of shares iss		Type of Issue					issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price : currency Cate : (dd/mm/yyyy)								
Class of shares issuable (Note 1) 2. Open offer At price: State tate currency State (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1)					(/ /)		
Class of shares issuable N/A							N/A	
Class of shares issuable								
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) N/A Class of shares issuable (/ /) Issue and allotment (/ /) N/A Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	2.	Open offer	At price : State currency ———		(/ /)		
Class of shares issuable Class of shares iss				EGM approval date:	(/ /)		
State currency				(22,22,2,3,3,3,3,3,3,3,3,3,3,3,3,3,3,3,3			N/A	
Class of shares issuable (/ /)								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares issuable				
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(Note 1)				
(dd/mm/yyyy)	4.	Bonus issue)		
N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
							IVA	

For Main Board and GEM listed issuers

						month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5. S	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
	Repurchase of hares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
8. (Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	P 7/1	
						N/A	

				For Main Boar	d and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
				_		
			Class of shares issuab	le		
			(<i>Note 1</i>)			
9.	Capital		T 1 . 11 . 4 4	(///)		
٦.	reorganisation		Issue and allotment	(
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			(dd/iiiii/yyyy)		N/A	
					14/11	
			Class of shares issuab	10		
			(Note 1)			
		-	(Ivole 1)			
10.	Other	At price : State	 Issue and allotment 	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			date: (dd/iiiii/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	
			· • • • • • • • • • • • • • • • • • • •			
			Total E.	(Ordinary share	s) N/A	
			(Preference share	s) N/A	
			·	(Other clas		
				•		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	220,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)

Remarks (if any):
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"
represents the number of new shares of our Company which may be issued pursuant to the exercise of
all outstanding and vested share options under the share option scheme as at close of the month.
Submitted by: Wong Kwok Ying
Title: Executive Director
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.